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Inland Sea – Harlan LLC Equity Drive Begins Tuesday

For Immediate Release: September 1, 2016

Harlan, Iowa – Inland Sea - Harlan, LLC intends to build a recirculating aquaculture system to raise salmon near Harlan, Iowa. Construction of the facility is anticipated to begin in late 2016 with first harvest planned for 2018. An equity drive to raise funds for the project will begin Tuesday, September 6, in Harlan.

“A decade ago, Iowans invested in renewable fuels facilities, creating a wave of infrastructure development and markets for Iowa-grown commodities as well as American-made fuel,” observed Kevin Kimle, Chairman of Inland Sea – Harlan LLC. “This equity drive offers the opportunity for investment in a project to produce protein on a large scale using the very latest technology along with Iowa’s assets of abundant water and energy, efficient transportation networks, and a skilled workforce. We are looking for salmon lovers who want to help us bring what they love here.”

The proposed facility will include a technologically advanced, highly automated recirculating grow-out tank system designed to capture economies of scale and ensure biosecurity. When fully operational, Inland Sea – Harlan expects to produce and harvest approximately 5.3 million pounds annually and projects annual revenues of approximately \$16 to \$20 million, depending upon prices and actual salmon production, with annual earnings between approximately \$4 and 7 million.

Inland Sea – Harlan plans to seek equity capital from accredited investors in a 506(c) private placement offering to finance a portion of the construction and operating costs for the proposed recirculating aquaculture system facility. The balance of the project financing is expected to be funded with senior debt financing. The company will launch its equity drive with a meeting for interested investors Tuesday in Harlan with additional meetings planned as follows:

September 6 – **Harlan** CG Therkildsen Activity Center, 706 Victoria Street, Harlan

September 7 – **Des Moines** Community Choice Credit Union Convention Center, 833 5th Avenue

September 8 – **Sioux City** Stoney Creek Inn (Pioneer Room), 300 3rd Street

September 12 – **Mason City** NIACC Muse Norris Conference Center, 500 College Drive

September 13 – **Cedar Rapids** Marriott, 1200 Collins Road

September 15 – **Council Bluffs** Mid-America Center (Club Room – upstairs), One Arena Way

All meetings begin at 1:30 pm.

An accredited investor must have a net worth of at least one million US dollars, excluding the value of one's primary residence, or have income at least \$200,000 each year for the last two years (or \$300,000 combined income if married) and have the expectation to make the same amount this year.

See www.inland-sea.com for full disclaimers, meeting schedule, and other information.

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