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Inland Sea – Harlan LLC Launches Equity Drive

Company intends to raise salmon in Iowa

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Harlan, Iowa – Inland Sea – Harlan LLC plans to build a state-of-the-art recirculating aquaculture system (RAS) salmon production facility near Harlan, Iowa. The facility, as proposed, will have a two-acre footprint in an industrial park chosen due to its readily available, low cost utilities and water and excellent access to highway, interstate, and air transportation.

Inland Sea – Harlan plans to seek approximately \$12 million in equity capital from accredited investors in a 506(c) private placement offering to finance a portion of the construction and operating costs for the proposed RAS facility. The balance of the project financing is expected to be funded with senior debt financing. The company will launch its equity drive with a meeting for interested investors on September 6, 2016, in Harlan with additional meetings planned as follows:

September 6 – **Harlan** CG Therkildsen Activity Center, 706 Victoria Street, Harlan

September 7 – **Des Moines** Citizens Community Choice Credit Union Convention Center, 833 5th Avenue

September 8 – **Sioux City** Stoney Creek Inn (Pioneer Room), 300 3rd Street

September 12 – **Mason City** NIACC Muse Norris Conference Center, 500 College Drive

September 13 – **Cedar Rapids** Marriott, 1200 Collins Road

September 15 – **Council Bluffs** Mid-America Center (Club Room – upstairs), One Arena Way

All meetings begin at 1:30 pm.

“Salmon production in Iowa is an innovative, yet logical extension of our ability to produce abundant, safe, and affordable protein,” remarked Kevin Kimle, CEO of Inland Sea – Harlan. “We invite all interested investors to join us at one of our meetings to learn more. You can also visit www.inland-sea.com for details.”

Construction of the proposed production facility, which expects the facility to be the largest RAS salmon production system in the U.S., is projected to cost approximately \$27.6 million and cash flow until first harvest needs are approximately \$7.5 million. Subsequent construction of the harvest facility will be approximately \$1 million. Construction is anticipated to begin in 2016 with first harvest planned for 2018.

The proposed facility will include a technologically advanced, highly automated recirculating grow-out tank system designed to capture economies of scale and world-class biosecurity. When fully operational, Inland Sea – Harlan expects to produce and harvest approximately 5.3 million pounds annually and projects annual revenues of approximately \$16 to \$20 million, depending upon prices and actual salmon production, with annual earnings before interest, taxes, depreciation, and amortization of between approximately \$4 and 7 million forecasted.

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The company believes inland salmon production represents a significant opportunity because of its broad market appeal and supply constraints in both wild-catch and seaside aquaculture. Inland Sea has executed a salmon purchase agreement with one of the largest fish distributors in the U.S. for all anticipated production.

Per capita, salmon consumption in the U.S. is second behind shrimp as the most consumed seafood and has the most upside potential. The primary sources of salmon consumed in the U.S. are Norway, Scotland, and Chile with most salmon consumed in the Midwest coming from approximately 4,500 miles away.

Inland Sea – Harlan believes there is a global need to increase and shift salmon production to scalable, sustainable methods like those proposed by the company.

An accredited investor must have a net worth of at least one million US dollars, excluding the value of one's primary residence, or have income at least \$200,000 each year for the last two years (or \$300,000 combined income if married) and have the expectation to make the same amount this year.

See www.inland-sea.com for full disclaimers, meeting schedule, and other information.

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